

EXHIBIT D

----- Forwarded message -----

From: **Mehul Shah** <mshah@kanangroup.com>
Date: Mon, Jun 28, 2010 at 3:55 PM
Subject: Re: Fw: Kanan Fashions Lease
To: Dave.Clark@firstmidwest.com

Dave,

As discussed over the phone I would appreciate if associated can be settled at \$ 60,000. If you feel it is not working out than we should accept this offer from Associated at \$ 65,000 and proceed to purchase the lease and guaranty .

As you know I am traveling overseas and won't return until mid July. While I want to work out lease terms with Darwin Realty when I return, I want to keep the lease separate from this matter with Associated. So if possible I would like to have FMB buy the lease and guaranty from Associated as quickly as Bill can arrange it and once I return to Chicago, I will arrange to repay FMB the \$65,000 and repurchase the lease and guaranty from you at that time. You can assume I will be in a position to close on this aspect with you no later than July end, 2010. Please let me know if this arrangement is satisfactory to you. Thanks again.

Regards,

Mehul

On Mon, Jun 28, 2010 at 8:58 AM, <Dave.Clark@firstmidwest.com> wrote:

The offer from Associated is now at \$65,000 so I think we should settle. Then you should talk to Darwin about the lease.

Dave Clark
Vice President
First Midwest Bank
One Pierce Place
Suite 1500
Itasca, Illinois 60143
Phone: (630) 875-7400

----- Forwarded by Dave Clark/FMBCERT on 06/28/2010 08:55 AM -----

From: William Serritella <wserritella@agdgllaw.com>
To: "'Dave.Clark@firstmidwest.com'" <Dave.Clark@firstmidwest.com>
Date: 06/26/2010 06:53 AM
Subject: Fw: Kanan Fashions Lease

11/22/2010

Let's talk.

From: Tina Jacobs
To: William Serritella
Cc: Dieterich, James
Sent: Fri Jun 25 15:31:08 2010
Subject: FW: Kanan Fashions Lease
Bill,

After careful consideration and analysis, Associated Bank has authorized me to revise the purchase price for the assignment of lease and guaranty of the Kanan Fashions lease from \$370,000.00 to \$65,000.00. This is obviously a significant reduction in the amount due to the Bank and a minimum amount it can accept to complete this assignment transaction. This counter-offer is being tendered in good faith and is not intended to solicit further offers, as the Bank is looking to keep all fees and expenses to a minimum. Please discuss this counter-offer with your client and advise me as soon as possible whether this matter can be settled for the proposed amount. Thank you.

Tina

From: Tina Jacobs [<mailto:tjacobs@jonesandjacobs.com>]
Sent: Friday, June 04, 2010 4:46 PM
To: 'wserritella@aqdqlaw.com'
Cc: 'Dieterich, James'
Subject: Kanan Fashions Lease

Please see attached.

Tina M. Jacobs, Esq.
Jones & Jacobs
77 W. Washington Street
Suite 2100
Chicago, Illinois 60602
(312) 419-0700 phone
(312) 419-9114 fax

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_____ Information from ESET NOD32 Antivirus, version of virus signature database 5173
(20100604) _____

The message was checked by ESET NOD32 Antivirus.

<http://www.eset.com>

_____ Information from ESET NOD32 Antivirus, version of virus signature database 5229
(20100625) _____

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11/22/2010

<http://www.eset.com>[attachment "Serritella 2.pdf" deleted by Dave Clark/FMBCERT] -----
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11/22/2010